

Drake University

Office of Student Financial Planning

Reply to:

Carnegie Hall
 2507 University Avenue
 Des Moines, IA 50311-4506
 515-271-2905
 1-800-44-DRAKE
 Fax: 515-271-4042

Date _____

Student Name _____

Student Identification # _____

Student FAFSA Worksheet B

We must have the following information to complete the processing of your 2008-2009 Financial Aid application. **PLEASE NOTE: Financial Aid is awarded on a first come first serve basis; therefore, it is very important to send us the necessary information immediately. We cannot complete your application until this information is returned.** If you have any questions concerning this form or the financial aid process, please call our office at 515-271-2905 or toll-free at 1-800-44-DRAKE. Thank you for your cooperation! The **Student** Untaxed Income Section [Worksheet B] of your financial aid application was received as incomplete **OR** there was an inconsistency in the information you provided. Please complete the following questions for the calendar year 2007. **(If the answer is NONE, please write ZERO.)**

Worksheet B	
Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Forms in Boxes 12a through 12d, codes D, E, F, G, H, and S	\$
IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040—total of lines 28 + 32 or 1040A—line 17	\$
Child support received for all children. Don't include foster care or adoption payments.	\$
Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b	\$
Foreign income exclusion from IRS Form 2555—line 45 or 2555EZ—line 18	\$
Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter zero here.	\$
Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	\$
Credit for federal tax on special fuels from IRS Form 4136—line 17—nonfarmers only	\$
Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	\$
Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-study allowances	\$
Any other untaxed income or benefits not reported elsewhere on Worksheets A and B, such as workers' compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Tax Filers Only: report combat pay not included in AGI (FAFSA question 35). Don't include student aid, Workforce Investment Act educational benefits, combat pay if you are a not a tax filer, or benefits from flexible spending arrangements, (e.g., cafeteria plans).	\$
Cash received , or any money paid on your behalf (e.g., bills), not reported elsewhere on this form	\$

If there was an inconsistency in the original amounts you stated on the FAFSA, please provide a written explanation stating why the original FAFSA had incorrect information. If additional space is needed for the explanation, please use the back of this form or attach a separate sheet of paper.

Student Signature _____

Date _____