2020-2021 Student Asset Valuation Worksheet

OFFICE OF STUDENT FINANCIAL PLANNING

Student Name _____ Student ID # _____ Date _____

A. Student Assets

We must have the following information to complete the processing of your 2020-2021 Financial Aid application. **PLEASE NOTE: Financial Aid is awarded on a first come first serve basis; therefore, it is very important to send us the necessary information immediately. We cannot complete your application until this information is returned.** If you have any questions concerning this form or the financial aid process, please call our office at 515-271-2905 or toll-free at 1-800-44-DRAKE. Thank you for your cooperation!

PLEASE SUBMIT THE FOLLOWING INFORMATION:

The **STUDENT** Asset Section of your financial aid application was received as incomplete **OR** there was an inconsistency in the information you provided. Please complete the following questions, using amounts as of the date you filed the Free Application for Federal Student Aid. **If the answer is NONE, please write ZERO.**

Asset	Value	Debt
Investments & real estate (Do not include your home)	$	$
Business	$	$
Farm (Do not report value or debt if it is your principal place of residence and you materially participate in its operation)	$	$
Cash, savings, checking	$	

If there was an inconsistency in the original amounts you stated on the FAFSA, please provide a written explanation stating why the original FAFSA had incorrect information. If additional space is needed for the explanation, please use the back of this form or attach a separate sheet of paper.**Please put the students name and Drake ID on the top of any extra sheets of paper.**

B. Signature

Student Signature _____ Date _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Submit this worksheet to: finaiddocs@drake.edu or mail fax/to:
Office of Student Financial Planning • Drake University • 2507 University Ave • Des Moines, IA 50311
Toll Free: 1-800-443-7253 (Option 3) • Phone: 515-271-2905 • FAX: 515-271-4042 •

Please be sure to update your **mailing** address and phone number if they have changed. To do this, log into My Drake Home and on the home tab choose the MyDUSIS link and then personal information. If you would prefer to do by phone, call Registrar at 515-271-2025.